



Boise | Coeur d'Alene | Pocatello

NEWS to USE

FOR EMPLOYERS

Public Employee Retirement System of Idaho

May 2018

TOPICS / Great Things Are Happening With The PERSI Choice 401(k) Plan pg. 1 / Mark Your Calendar For A September Retirement pg. 2 / Help Your Employees Prepare For Their Future pg.2 / Investment News pg. 2

GREAT THINGS ARE HAPPENING WITH THE PERSI CHOICE 401(k) PLAN

TRAVELING THE STATE

Don't miss the opportunity to meet with your Choice 401(k) Plan Manager, Diane Kaiser! She will be traveling the state meeting with employers discussing new low fees, meeting with fiscal, payroll and HR staff, and sharing new interactive opportunities for employers and employees to prepare for their future.

[CLICK HERE FOR UPCOMING EMPLOYER MEETINGS](#)

INTERACTIVE OPPORTUNITIES

Choice 401(k) Plan Retirement Readiness interactive webinars are a great way for members to learn how to plan and prepare for their retirement. PERSI is proud to announce that these webinars are now monthly! Ali Belden and Bruce Singkhaophet, your dedicated, personal PERSI Choice 401(k) Plan counselors, will be helping you and your employees prepare for retirement through topic specific webinars each month.



[CLICK HERE FOR LIST OF WEBINARS](#)

Webinars are approximately 30 minutes and cover topics like PERSI Choice 401(k) Plan Enrollment, Retirement Planning: An Action Plan for Baby Boomers, Market Volatility, Retirement Planning: An Action Plan for Women, Steps to Building an Investment Strategy, Retirement Planning: An Action Plan for the Next Generation and more. Space is limited. Register today!



EXTENDED SERVICE

PERSI is also thrilled to announce extended Empower Retirement Call Center hours for the PERSI Choice 401(k) Plan. You are now able to speak with a customer care representative on Saturdays! Representatives are there to help you Go Now, and Go Big! You can reach a representative at 866-437-3774 on Saturdays from 7:00 a.m. to 3:30 p.m. and Monday – Friday, 6:00 a.m. to 8:00 p.m. Mountain Time.



MARK YOUR CALENDAR FOR A SEPTEMBER RETIREMENT

Don't forget if you have an employee planning on a September retirement, paperwork must be submitted to PERSI by on or before July 15, 2018. PERSI cannot guarantee a retirement application will be processed in time for a September benefit if the application is received after July 15th. For retirees purchasing additional service, the first benefit payment may be delayed a month or two. Employees who have questions or would like more information can call the PERSI Member Services Answer Center at 1-800-451-8228 or 208-334-3365 from the Treasure Valley area.



HELP YOUR EMPLOYEES PREPARE FOR THEIR FUTURE

PERSI trainers are traveling the state educating employers and employees on how to prepare for their future retirement. PERSI's **Ready**, **Set**, and **Go!** workshops are easy to schedule and the best way for employees to learn about their PERSI benefits. **Ready** and **Set** workshops focus on educating newer and younger employees about planning for a secure retirement. In our **Go!** workshop, trainers provide outstanding education to help employees transition into retirement.



Visit the [Education and Videos Quick Links](#) on PERSI's website to see full descriptions of the **Ready**, **Set**, and **Go!** workshops along with employer locations scheduled for workshops for the coming months and through the end of 2018. These workshops are open to employees in the area and even those who don't work for the host employer.

We really would like your employees to take advantage of the training opportunities PERSI offers. Early requests are given priority, however, there is still time to schedule a workshop this year.

Please send us an email at workshops@persi.idaho.gov or call us at 208-287-9291 to schedule your workshop.

PERSI INVESTMENT REPORT

Month to Date Report

April 25, 2018

CURRENT VALUE OF THE FUND	\$	17,372,240,099
FISCAL YEAR NET CHANGE IN ASSETS	\$	988,640,699
FISCAL YEAR TO DATE RETURNS		7.5%
MONTH TO DATE RETURNS		0.1%

Each month, PERSI Chief Investment Officer, Bob Maynard presents his investment report to the PERSI Retirement Board, and posts it to the PERSI website.



FIND US ON FACEBOOK